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UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

JUN 21 PM 4:10

TD BANK, N.A.
2035 Limestone Road
Wilmington, DE 19808

Plaintiff,

Civ. No. _____

v.

JP MORGAN CHASE BANK, N.A.
1111 Polaris Parkway
Columbus, OH 43240

And

MAX KAHAN, INC.
20 West 47th Street, Suite 300
New York, NY 10036

Defendants.

SPATT, J.

LINDSAY, M.J.

CORPORATE DISCLOSURE STATEMENT OF TD BANK, N.A.

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, Plaintiff TD Bank, N.A., states the following:

1. TD Bank, N.A., a national banking association, is a wholly-owned subsidiary of TD Bank US Holding Company, a Delaware corporation, which in turn is a wholly-owned subsidiary of TD US P&C Holdings ULC, an Alberta, Canada, unlimited liability company, which in turn is a wholly-owned subsidiary of The Toronto-Dominion Bank, a Canadian-chartered bank, the stock of which is traded on the Toronto and New York Stock Exchanges under the symbol "TD."

2. No publicly held company directly owns more than 10% of the stock of
TD Bank, N.A.

Respectfully submitted,

Angelo Stio /BKC

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